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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0001962746

Name of Issuer

Lotus Technology Inc.

Jurisdiction of Incorporation/Organization

CAYMAN ISLANDS

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year) 2021

Yet to Be Formed

Previous Names

None

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer

Lotus Technology Inc.

Street Address 1

NO. 800 CENTURY AVENUE, PUDONG DISTRICT

Street Address 2

City

SHANGHAI

State/Province/Country

CHINA

ZIP/PostalCode

200010

Phone Number of Issuer

+86215466-6258

3. Related Persons

Last Name

Li

First Name

Donghui, Daniel

Middle Name

Street Address 1

1760 Jiangling Road,

Street Address 2

City

Hangzhou

State/Province/Country

CHINA

ZIP/PostalCode

310000

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Feng

First Name

Qingfeng

Middle Name

Street Address 1

No. 800 Century Avenue, Pudong District

Street Address 2

City

Shanghai

State/Province/Country

CHINA

ZIP/PostalCode

200010

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Lee

First Name

Kuen Long, Alexious

Middle Name

Street Address 1

No. 800 Century Avenue, Pudong District

Street Address 2

City

Shanghai

State/Province/Country

CHINA

ZIP/PostalCode

200010

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Ooi

First Name

Teik Huat

Middle Name

Street Address 1

2 Lorong Aminuddin Baki 4,

Street Address 2

Taman Tun Dr Ismai

City: Kuala Lumpur State/Province/Country: MALAYSIA ZIP/PostalCode: 60000

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name: Yu First Name: Ning Middle Name:
Street Address 1: Unit 2103, T3 Lujiazui Financial Plaza Street Address 2: No. 826, Century Ave, Pudong
City: Shanghai State/Province/Country: CHINA ZIP/PostalCode: 200100

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name: Yan First Name: Yunfeng, Ada Middle Name:
Street Address 1: No. 800 Century Avenue, Pudong District Street Address 2:
City: Shanghai State/Province/Country: CHINA ZIP/PostalCode: 200010

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name: Melwani First Name: Anish Middle Name:
Street Address 1: No. 800 Century Avenue, Pudong District Street Address 2:
City: Shanghai State/Province/Country: CHINA ZIP/PostalCode: 200010

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

4. Industry Group

- Agriculture, Banking & Financial Services, Business Services, Energy, Health Care, Manufacturing, Real Estate, Retailing, Restaurants, Technology, Travel, etc.

5. Issuer Size

Revenue Range OR Aggregate Net Asset Value Range
No Revenues OR No Aggregate Net Asset Value
\$1 - \$1,000,000 OR \$1 - \$5,000,000

- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

**6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)**

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504 (b)(1)(i)
- Rule 504 (b)(1)(ii)
- Rule 504 (b)(1)(iii)
- Rule 506(b)
- Rule 506(c)
- Securities Act Section 4(a)(5)
- Investment Company Act Section 3(c)
- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)
- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

**7. Type of Filing**

- New Notice Date of First Sale  First Sale Yet to Occur
- Amendment

**8. Duration of Offering**

Does the Issuer intend this offering to last more than one year?  Yes  No

**9. Type(s) of Securities Offered (select all that apply)**

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

**10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

**11. Minimum Investment**

Minimum investment accepted from any outside investor \$0 USD

**12. Sales Compensation**

Recipient (Associated) Broker or Dealer <input checked="" type="checkbox"/> None Street Address 1 City State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input type="checkbox"/> All States	Recipient CRD Number <input checked="" type="checkbox"/> None (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None Street Address 2 State/Province/Country ZIP/Postal Code <input type="checkbox"/> Foreign/non-US
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**13. Offering and Sales Amounts**

Total Offering Amount \$350,000,000 USD or  Indefinite  
 Total Amount Sold \$0 USD  
 Total Remaining to be Sold \$350,000,000 USD or  Indefinite

Clarification of Response (if Necessary):

**14. Investors**

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. \_\_\_\_\_

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

**15. Sales Commissions & Finder's Fees Expenses**

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD  Estimate

Finders' Fees \$0 USD  Estimate

Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD  Estimate

Clarification of Response (if Necessary):

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Lotus Technology Inc.	/s/ Alexious Kuen Long Lee	Alexious Kuen Long Lee	Director and Chief Financial Officer	2024-09-30

*Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.*

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.